

**FOR IMMEDIATE RELEASE**

## **InvestEdge Expands Compliance Solution to Meet Growing Demand for Streamlined Review Processes**

### **Latest Enhancements Automate Administrative and Asset-level Reviews**

PHILADELPHIA, PA—October 7, 2008—InvestEdge, Inc., a rapidly growing provider of wealth management solutions to large HNW and UHNW investment firms, has made it easier for banks to adhere to strict compliance regulations.

Recent enhancements to the InvestEdge compliance system further equip investment advisors, account administrators, and compliance personnel with tools that automate key aspects of administrative and asset-level reviews.

Among the highlights of the updated compliance module are features that help firms to more efficiently set-up, monitor, and conduct administrative reviews. The workflow solution complements existing review processes and makes it easier to comply with Reg. 9 requirements.

“There is a clear desire by firms to streamline their approach to administrative and investment reviews,” said Bob Stewart, CEO of InvestEdge. “Traditional tactics are error prone, resource intensive and inherently expensive. Whether a bank is managing a few thousand accounts—or tens of thousands—this is a risk they cannot afford. As usual, automation is the answer.”

The enhancements to the InvestEdge solution add momentum to the company’s aggressive compliance initiatives. In July, InvestEdge announced it had signed a partnership agreement with SEI (Nasdaq: SEIC), a leading global provider of outsourced asset management, investment processing and investment operations solutions.

Through the alliance, SEI now offers its bank investment processing clients the option of compliance solutions developed by InvestEdge. The relationship recently yielded the first of what is expected to be many client implementations.

####

### **About InvestEdge, Inc.**

InvestEdge is a leading provider of wealth management solutions to large banks, trust companies, brokerage firms, and financial advisors. Through an integrated wealth management platform, InvestEdge automates key front office functions including portfolio management, performance measurement, client reporting, compliance monitoring, trade automation and relationship management. Founded in June of 2000, InvestEdge is quickly growing through the addition of major customers such as Wilmington Trust, Glenmede Trust, TD Banknorth, and Greycourt and Co. To learn more, visit <http://www.investedge.com> or call 1-800-830-1839.

**About SEI**

SEI (NASDAQ:SEIC) is a leading global provider of outsourced asset management, investment processing and investment operations solutions. The company's innovative solutions help corporations, financial institutions, financial advisors, and affluent families create and manage wealth. As of June 30, 2008, through its subsidiaries and partnerships in which the company has a significant interest, SEI administers \$420 billion in mutual fund and pooled assets and manages \$178 billion in assets. SEI serves clients, conducts or is registered to conduct business and/or operations, from more than 20 offices in over a dozen countries. For more information, visit [www.seic.com](http://www.seic.com).