

Enhance Your Value with MMxCHANGE



MMxCHANGE offers unparalleled access to leading model managers and high-caliber investment solutions. Advisors can now spend more time fostering client relationships and growing their business, knowing they're backed by a strong virtual asset management team.



Reduce your costs

Streamline and control expenses with low-cost, direct access to a deep bench of model managers. MMxCHANGE helps advisors deliver institutional investment value to clients. All asset manager fees are centralized on one monthly bill, simplifying administration and client billing.



Define your competitive advantage

Shifting regulations and new technologies are creating a new class of competitors for today's advisory firms. What's more, the next generation investor is bringing new expectations for financial advice. MMxCHANGE empowers advisors to outsource some or all of their portfolio management and focus on what sets them apart - adding value to distinct human tasks such as understanding the entire portfolio, managing client emotion and deepening their relationships as stewards of wealth for the family.



Scale and pivot your offering

Tomorrow's investors will have different goals and investing priorities. With MMxCHANGE, advisors have the flexibility to pivot their offerings to meet the shifting needs of their entire client base. Advisors can access a comprehensive network of asset managers across the entire spectrum of disciplines, including fundamental, quantamental, quantitative, impact and tax-managed investing.



Boost the value of your business

Whether you're looking to expand, sell or transition your practice to a worthy successor, now is the time to maximize the value of your business. By supporting key investment functions with MMxCHANGE, advisory firms can transform asset management at their practice and better position themselves for the next phase of their business.

MMxCHANGE

Learn more at www.mmxchange.com

MMxCHANGE is an InvestEdge solution.